Meeting Report – OSB-Trail System Engineering Working Group

Date: March 25, 2025 **Time:** 3:00 PM CET

Facilitator: <a>@Pascal42 - Presenters: <a>@Marius Conjeaud, Carlos

Topics Covered

1. Introduction - Pascal

Third meeting of the OSB Trail System Engineering group.

- Reminder of community resources (Slack, wiki, discussions).
- Reiterated goal: knowledge sharing, best practices, network building.

Review of Previous Session

- Focus on deployment patterns and monitoring from the last session.
- Migration scripts discussed, with feedback from users (e.g., Marius tested scripts with the Neo4j sandbox).
- Community concerns discussed around standardization, configurability, and migration processes.

2. Main Topic: APIs in OSB

Overview done by Marius:

- o API sits between the Neo4j graph database and the front end.
- o RESTful, JSON-based APIs callable from Python, R, SAS, Word, etc.
- Supported via Swagger interface for testing and documentation.

• Use Cases presented by Carlos:

- Examples shown for accessing library data (e.g., control terminology) and study data (e.g., design, SOA).
- o Demonstrated how to use APIs for version control, audit trails, and data export.
- o Emphasis on standards control and auditability within study design.

Authorization and Roles:

- Explained OSB user roles (study/library reader/writer, admin).
- o API access is permission-based and requires authentication.

Consumer API

- A new, simplified API layer meant for external tools (e.g., Word add-ins, EDC integration).
- Current features are limited but expanding.
- o Preferred API for third-party integrations due to future stability and versioning.

• Limitations and Improvements

- o Known performance issues with some endpoints.
- Planned API versioning for consumer API.
- Consumer API will help decouple front-end-specific needs from external user needs.

Community Discussion & Feedback

• Helm Charts vs Terraform for Deployment:

 Proposal from BI-X (Boehringer) to develop for Helm chart deployment. The initiative is welcomed; compatible with OSB goals.

Migration Process:

- Clarifications given around migration scripts, database initialization, MDR folders
- Best practices for safe migration testing discussed (e.g., using mock databases, idempotency).
- Importance of backing up production databases before migration.



1. Next Meeting Focus:

- o Topic: Testing, Initial Loading, and Migrations
- o Include a deep dive on DB migration workflows, testing strategy, and tooling.
- Consider addressing Helm deployment options if time permits.

2. Enhancement Requests:

- o Improve Swagger documentation clarity for business rules.
- Add API version flags and pointers to simplify future migrations.

Next Meeting

• **Date:** Monday, April 28, 2025

• Time: 3:00 PM CET

• **Topic:** Testing & Migration

• Location: Online